



invest
in
bavaria



State of Bavaria
US Office

Life Sciences *in* Bavaria.

Research Excellence at the Heart of Europe

"Key arguments ("for Bavaria") were the competence that has developed over many years, the experience as well as the sustained pioneering spirit of its workforce and not least the prevailing productive environment in the biotechnology centre."

Thomas Schmid - Executive Committee Spokesman, Roche

"Life sciences in Germany gravitate to Bavaria. Entrepreneurial spirit, professional expertise, and investment capital come together to create a world class ecosystem for biotech start-ups."

James Peyer, PhD. - Managing Partner, Apollo Ventures

Global Players in Bavaria

AMGEN

NOVARTIS

GE Healthcare

Roche

Baxter

Pfizer

Bavarian Excellence Worldwide



medigene
innovative immunotherapies

SIEMENS
Healthineers

proteros

ziehm imaging

morphosys

Growth Phase: Made in Bavaria

BRAINLAB

-pieris-

Ychromotek
new tools for better research

sinYmed

LEUKOCARE
BIOTECHNOLOGY

THERMOSOME

and many more!

Why Bavaria?

Vital Statistics

€594bn GDP (**#7** in the EU)
2nd highest purchasing power in the EU (**€25,107**)
(**8 of the top 10** wealthiest locations in Germany)
€54bn expenditures on healthcare in Bavaria alone
(**€374bn** in Germany)
400 approved acute care hospitals and
285 prevention and rehabilitation facilities
24 centers for health research

Up close: MedTech, BioTech & Pharma

900+ MedTech companies with **70,000** employees
70% export quota for MedTech products
€9.5bn revenues in HealthTech
(France €10bn | €9bn Italy)
360+ BioTech and Pharma companies (incl. **60** CROs)
with **33,500** employees
200+ drugs in drug pipeline and
9 marketed drugs from SMEs in 2017
€1.5bn revenues in BioTech (**7%** annual growth)

On the Cutting Edge: R&D and Top Talent

4 world-renowned R&D hubs and **10,000** scientists
supporting **900+** innovative life science companies
23 national research institutions
15,500 patent applications each year
(**1/3** of all German patent applications | **#1** region in the EU)
40 universities and universities of applied sciences
and **28,000+** STEM graduates

Our Service

free, confidential and individually-tailored services from an international team: market analysis - access to our global network - information about tax and legal system and funding programs - ongoing support before, during and after the expansion process - since 1999: over 1,700 completed investment projects, about 48,000 new direct jobs. Find out more at www.bavaria.org

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